

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
W. R. GRACE & CO., et al.,<sup>1</sup> ) Case No. 01-1139 (JKF)  
)  
Debtors. ) (Jointly Administered)

**AMENDMENT TO STATEMENT OF FINANCIAL AFFAIRS**

Homco International, Inc., one of the above-captioned debtors and debtors in possession wishes to amend its Statements of Financial Affairs by the addition of the following responses to the Statements of Financial Affairs, and as more fully set forth on Exhibit A attached hereto.

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<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc.), Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc.), E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

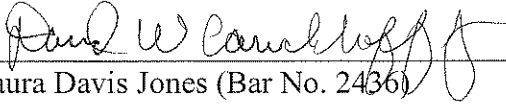
Dated: January 4, 2002

Respectfully submitted,

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Co-Counsel for the Debtors and Debtors in Possession

# Exhibit A

# **SOFA Item 17 Response STATEMENT 17(A)**

List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and if known, the Environmental Law:

Name of Debtor	Site Name and Address	Name and Address of Governmental Unit	Date(s) of Notice	Environmental Law	Proceeding Caption*	Docket*	Status*
Homco International	Homco International 3701 Fruitvale Ave. Baskerfield, CA	California Department of Toxic Substances Control 1001 I Street Sacramento, CA 95812-2828	October 10, 1991	California Health and Safety Code			
Homco International	Homco International Loc 166 424 E. Dresden Road Kalkaska, MI 49646	Michigan Department of Natural Resources P. O. Box 30028 Lansing, MI 48909	February 9, 1993	Michigan Water Resources Commission Act			
Homco International	Homco International Loc 133 2122 Maurice Road Odessa, Ector County, TX	Texas Water Commission 1700 North Congress Austin, TX 78711-3087	February 10, 1992	31 Texas Administrative Code			
Homco International	Homco International Loc 179 1224 E. Santa Clara St. Santa Paula, CA	Ventura Regional Sanitation District 1001 Partridge Dr. Ventura, CA 93003	July 2, 1991	Industrial Wastewater Discharge Ordinance of Santa Paula			
Homco International	Homco International Loc 127 129 Fred Road Lake Charles, LA	Louisiana Department of Environmental Quality Radiological Health Protection Division Baton Rouge, LA 70884	September 6, 1990	Naturally Occurring Radiological Health Material			
Homco International	Homco International Loc 124 4009 Cameron Street Lafayette, LA	Louisiana Department of Environmental Quality Office of Water Resources Baton Rouge, LA 70884	August 12, 1992	LR R. S. 30:2001			
Homco International	Homco International 3632 South Main Pearland, TX	Texas Department of Health 1100 West 49th St. Austin, TX 78756	November 8, 1991	Texas Radioactive Material License			

Information contained in these entries also relate to sites where responses to Statement 17(c) apply.

01/04/02

**SOFA Item 17 Response  
STATEMENT 17(A)**

<b>Name of Debtor</b>	<b>Site Name and Address</b>	<b>Name and Address of Governmental Unit</b>	<b>Date(s) of Notice</b>	<b>Environmental Law</b>	<b>Proceeding Caption *</b>	<b>Docket *</b>	<b>Status *</b>
Homco International	Homco International Loc 133 2122 Maurice Road Odessa, Ector County, TX	Texas Natural Resource Conservation Commission Corrective Action Section 12100 Park 35 Circle Austin, TX 78753		Comprehensive Environmental Response Compensation and Liability Act	1992 Notice of Solid Waste Violation	None	Ongoing
Homco International	Homco International Loc 166 424 E. Dresden Road Kalkaska, MI 49646	Michigan Department of Natural Resources P. O. Box 30028 Lansing, MI 48909		Comprehensive Environmental Response Compensation and Liability Act	1994 Consent Decree	94-78818-CE	Ongoing

Information contained in these entries also relate to sites where responses to Statement 17(c) apply.

01/04/02

**SOFA Item 17 Response  
STATEMENT 17(C)**

List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

<b>Name of Debtor</b>	<b>Proceeding Caption</b>	<b>Name and Address of Governmental Unit</b>	<b>Docket Number</b>	<b>Status or Disposition</b>
Homco International	Homco International, Inc. v. NL Industries, Inc. and NL Acme Tool, Inc.	U.S. District Court Southern District of Texas Houston Division	CV-H-89-3112	Settled